



Filing ID #10025319

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Tim Burchett  
**Status:** Congressional Candidate  
**State/District:** TN02

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2018  
**Filing Date:** 03/13/2019  
**Period Covered:** 01/01/2017– 05/15/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab Corporation (SCHW) [ST]		\$15,001 - \$50,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
COMMERCIAL RENTAL PROPERTY [RP]  LOCATION: KNOX, TN, US		\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
FIRST TENNESSEE [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
KNOX CO. EMPLOYEES C.U. [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
NATIONAL FINANCIAL SERVICES ⇒ EQUITY, AMERICAN FUNDS [IH]		\$15,001 - \$50,000	Tax-Deferred		
NATIONAL FINANCIAL SERVICES ⇒ FIXED INCOME, AMERICAN FUNDS [IH]		\$1,001 - \$15,000	Tax-Deferred		
NORTHWESTERN MUTUAL IRA ⇒ COMMODITIES, CREDIT SUISSE ASSET MGMT [IH]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
NORTHWESTERN MUTUAL IRA ⇒ FIXED INC., AMERICAN CENTURY INVEST [IH]		\$1,001 - \$15,000	Tax-Deferred		
NORTHWESTERN MUTUAL IRA ⇒ FIXED INC., FEDERATED INVEST MGMT [IH]		\$1,001 - \$15,000	Tax-Deferred		
NORTHWESTERN MUTUAL IRA ⇒ FIXED INCOME, PIMCO [IH]		\$1,001 - \$15,000	Tax-Deferred		
NORTHWESTERN MUTUAL IRA ⇒ FIXED INCOME, RUSSELL INVEST. MGMT [IH]		\$1,001 - \$15,000	Tax-Deferred		
NORTHWESTERN MUTUAL IRA ⇒ FIXED INCOME, WELLS CAPITAL MGMT [IH]		\$1,001 - \$15,000	Tax-Deferred		
NORTHWESTERN MUTUAL IRA ⇒ INT'L DEV. MKTS, FIAM LLC [IH]		\$1,001 - \$15,000	Tax-Deferred		
NORTHWESTERN MUTUAL IRA ⇒ INT'L DEV. MKTS, FRANKLIN TEMPLETON INSTITUTIONAL [IH]		\$1,001 - \$15,000	Tax-Deferred		
NORTHWESTERN MUTUAL IRA ⇒ INT'L DEV. MKTS, MFS INVEST. MGMT [IH]		\$1,001 - \$15,000	Tax-Deferred		
NORTHWESTERN MUTUAL IRA ⇒ INT'L EMERGING MKTS, ABERDEEN ASSET MANAGERS LTD [IH]		\$1,001 - \$15,000	Tax-Deferred		
NORTHWESTERN MUTUAL IRA ⇒ REAL ESTATE SEC., RUSSELL INVESTMENT MGMT [IH]		\$1,001 - \$15,000	Tax-Deferred		
NORTHWESTERN MUTUAL IRA ⇒ US EQUITY LG CAP, LOOMIS SAYLES CO [IH]		\$1,001 - \$15,000	Tax-Deferred		
NORTHWESTERN MUTUAL IRA ⇒ US EQUITY LG CAP, NEUBERGER BERMAN INVEST. ADVISERS [IH]		\$1,001 - \$15,000	Tax-Deferred		
NORTHWESTERN MUTUAL IRA ⇒ US EQUITY-LG CAP, FIDELITY MGMT RESEARCH CO [IH]		\$1,001 - \$15,000	Tax-Deferred		
NORTHWESTERN MUTUAL IRA ⇒		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
US EQUITY-LG CAP, T.ROWE PRICE [IH]					
PENSION - STATE OF TN [PE]					
		Undetermined	Tax-Deferred		
SOFT BANK CORP - ORDF [BA]					
		\$1,001 - \$15,000	None		

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
KNOX COUNTY	SALARY	\$59,794.00	\$171,630.00
NATIONAL FINANCIAL SERVICES	IRA	\$1,245.00	\$1,245.00
NORTHWESTERN MUTUAL	IRA	\$966.00	\$966.00
VANGUARD	IRA	\$2,000.00	\$2,000.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
COUNTY MAYOR	KNOX COUNTY, TN GOVERNMENT

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
November 1994	TIMOTHY BURCHETT & STATE OF TN	CONTINUED PARTICIPATION IN PENSION PLAN

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
KNOX COUNTY, TENNESSEE (KNOXVILLE, TN, US)	COUNTY MAYOR

## SCHEDULE A ASSET CLASS DETAILS

- NATIONAL FINANCIAL SERVICES
- NORTHWESTERN MUTUAL IRA

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Tim Burchett , 03/13/2019